



Payroll & Employee Benefits Office presents  
Voluntary Tax Shelter Savings for Retirement

Fall 2016 Designated Providers Schedule for the Alternate Benefit Program (ABP), Additional  
Contribution Tax Shelter (ACTS) & Deferred Compensation Plans

Are you ready for the New Year? Now is the time to review your taxes and your tax shelters! Your financial future is in your hands! The ABP, ACTS and Deferred Compensation Plan representatives provide investment counseling as a service to our employees each month of the year. Contact representative directly to schedule an appointment on the dates they will be on-campus. Visit the HR Announcements website for schedule updates.

Vendor	January	February	March	April
<b>AXA Financial (Equitable)</b> Marc Sheridan 908-230-2042	Contact representative directly for an appointment	Contact representative directly for an appointment	Contact representative directly for an appointment	Contact representative directly for an appointment
<b>MassMutual (formerly The Hartford)</b> Peter Silvis 848-248-4360	Contact representative directly for an appointment	Contact representative directly for an appointment	Contact representative directly for an appointment	Contact representative directly for an appointment
<b>MetLife</b> Jesse Bryant 973-227-8800 ext 6068	Contact representative directly for an appointment	Contact representative directly for an appointment	Contact representative directly for an appointment	Contact representative directly for an appointment
<b>Prudential Retirement Services (ABP &amp; Deferred Comp Plan)</b> Default Vendor 7/1/15-6/30/16 Lily Lau 732-236-6782	Contact representative directly for an appointment	Feb 15, 2016 UC327 9:30 – 3:00	Mar 8, 2016 UC325 9:30 – 3:00  Mar 31, 2016 UC327 9:30 – 3:00	Apr 18, 2016 UC327 9:30 – 3:00
<b>TIAA-CREF</b> Zhee Moon and Tatiana Novozhilova Scheduling Center 800-732-8353	Jan 21, 2016 UC327 9:00 – 4:00	Feb 5, 2016 UC208 9:00 – 4:00	Mar 22, 2016 UC325 9:00 – 4:00	Apr 12, 2016 UC208 9:00 – 4:00
<b>VALIC</b> Mike Grofsick 800-448-2542-ext 88013	Contact representative directly for an appointment	Contact representative directly for an appointment	Contact representative directly for an appointment	Contact representative directly for an appointment
<b>VOYA Retirement Insurance and Annuity Company</b> Frank Booth 732-326-5628	Jan 21, 2016 UC216 10:00 – 2:00  Jan 26, 2016 Valley Rd 1003 10:00 – 2:00	Feb 23, 2016 UC216 10:00 – 2:00  Feb 18, 2016 - Workshop Details to follow	Mar 23, 2016 UC208 10:00 – 2:00  Mar 8, 2016 Valley Rd 1003 10:00 – 2:00	Apr 13, 2016 Valley Rd 1003 10:00 – 2:00  Apr 22, 2016 - Workshop Details to follow